

# South East Queensland



## SEQ Overview

South East Queensland (SEQ) is a globally competitive, fast-growing region offering great lifestyles. Approximately 75,000 new residents are expected to call SEQ home each year as the region's population grows from 3.5 million to 5.3 million over the next 25 years.

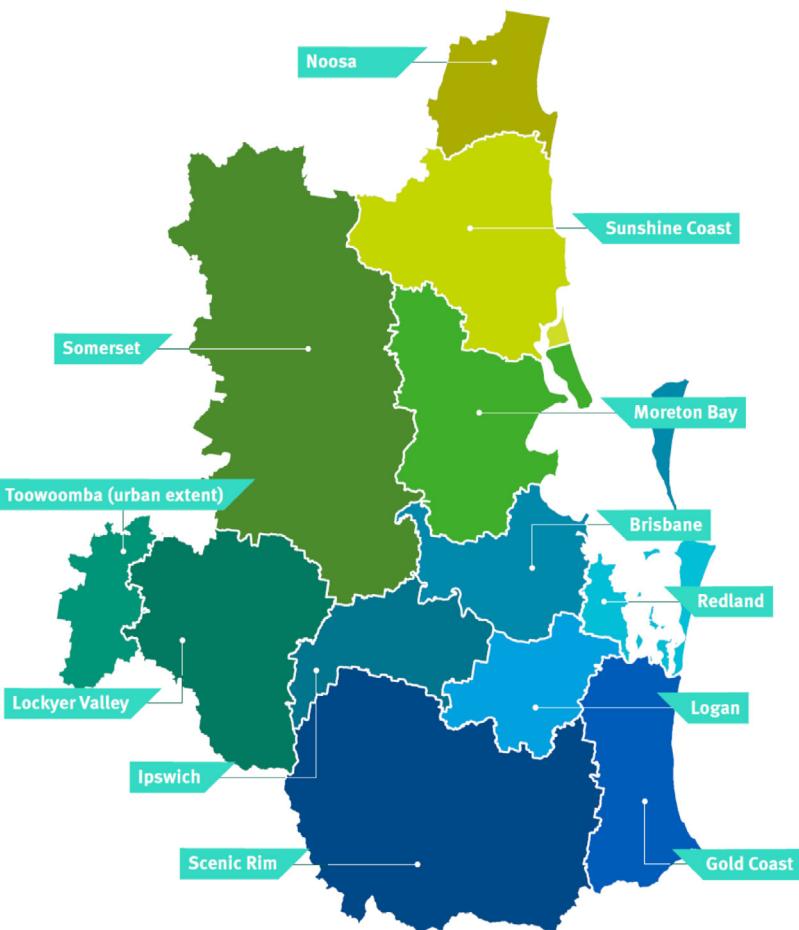
Projections indicate this will result in more than 30,000 new dwellings each year, and the creation of about one million new jobs.



## Population Growth

Population growth in Queensland continues to be largely concentrated in the South East with 87.7% of Queensland's growth in 2017-18 occurring in the local government areas of Brisbane, Gold Coast, Moreton Bay, Sunshine Coast, Ipswich, Logan and Redland.

**SEQ Population is 3,554,819  
as of 30 June 2019 with 2.2%  
growth on previous year**



## Estimated Population Growth in SEQ 2012-2019

LGA	2012	2016	2019
Brisbane	1,110,473	1,131,155	1,253,982
Gold Coast	526,173	555,721	620,518
Sunshine Coast	324,266	346,522	328,428
Redland	145,507	147,010	158,815
Moreton Bay	400,036	425,302	469,465
Logan	293,485	303,386	334,358
Ipswich	177,485	193,733	222,307
Lockyer Valley	36,512	38,609	41,731
Somerset	22,584	24,597	26,219
Scenic Rim	37,826	40,072	43,123
SEQ TOTAL	3,074,347	3,206,107	3,498,946

# Economy

SEQ is the key transport hub for Queensland and northern NSW. The region includes four international airports, the port of Brisbane and two major freight corridors, east-west and north-south which efficiently move people and goods through the region. These infrastructure assets have the capacity to increase import and export activity supporting increased economic growth throughout the region.



Each year, the Port of Brisbane handles almost \$50 billion in trade, including 95% of Queensland's international container trade and approx 50% of its agricultural exports. Brisbane's economy is forecast to grow from \$146 billion in 2016 to \$217 billion by 2031.

**South East Queensland is home to over 70% of the state's employment**



**197,243**

Health Jobs



**149,345**

Retail Jobs



**142,042**

Construction



**Queensland GSP 2019**

**\$369.578 Billion**



**Job Creation 2017-2042**

**950,000**



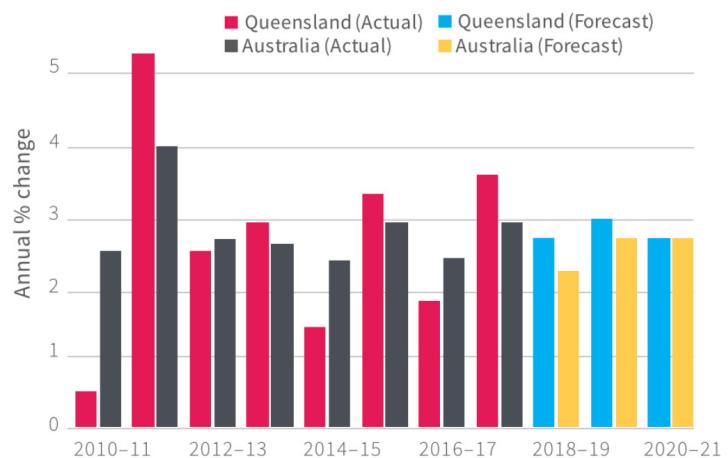
**Employed Residents**

**1,500,500**

## Strengthening the Economy

Prior to this year, QLD has had five consecutive surpluses from 2015 to 2019. QLD's economic rebound from COVID-19 is forecast to be almost twice as strong as the Australian average and QLD's GSP is forecast to grow by 3.75% in 2021, compared to a Reserve Bank of Australia forecast of national GDP to grow by 2%. The COVID-19 Fiscal and Economic Review outlines the QLD Economic Recovery Plan, highlighting more than \$7 billion committed to support jobs and the economic capacity of QLD.

## Queensland Economic Growth



# Infrastructure Investment



## Capital Program 2020

This four-year program of capital investment helps maintain industry confidence and highlights SEQ as an investment destination. The 2020 update includes an investment pipeline of \$13.9B for the 2020/21, helping accelerate economic recovery and build the state's resilience, now and into the future.



**Capital Program**  
**\$51.8B from 2020-2024**



**Investment in 2020-2021**  
**Supporting 44,000 Jobs**



### The Spit, Gold Coast

The future of 138ha of green space on The Spit will be secured and this will be balanced with the release of new commercial site opportunities. The potential for up to 1800 new jobs will be unlocked, up to 800 new, short-term accommodation rooms will be provided.

## SEQ City Deal

The SEQ City Deal will see all levels of government working together to deliver a better connected region through key transport projects, creation of more jobs, and protecting the region's liveability. The Australian Government will focus on infrastructure, employment and liveability to support the region's population growth.

*"South East Queensland is growing and changing and we know that we have to work together to maintain the great lifestyle that makes this community special."*

- Deputy Premier The Honourable Jackie Trad

**"After mining and health, the **largest contribution to the Queensland economy in 2018-19** was from the **construction industry**, accounting for **\$26.3 billion (or 7.9%)**. The construction sector is also the state's **third-largest employer**, employing **236,000 workers in 2018-19.**"**

-Trade and Investment Queensland Australia



**\$257 Million**  
Green Bridges  
Program



**\$70 Million**  
World-Class Ferry  
Terminals



**\$58 Million**  
Indooroopilly  
Riverwalk Project



**\$45 Million**  
The Veloway  
Dedicated Cycleway

# Commercial Development



## Brisbane Showgrounds

With 22 hectares this represents the largest Brownfield development of its kind in Australia. The project includes 340,000m<sup>2</sup> of new residential, commercial and retail buildings, together with an additional 76,000m<sup>2</sup> of new development on RNA retained land.



\$2.9 Billion

Project Value



\$300 Million

Benefit p.a



2,000 Jobs

Created



### Queens Wharf Brisbane

The \$3.6B world-class entertainment precinct that captures the heart of Brisbane. Expected to open in 2022, Queen's Wharf will transform the CBD and river's edge with an iconic design. Queen's Wharf Brisbane is expected to create 8,000 roles once fully operational.

## Northshore, Brisbane

- \$5 billion development
- 304 hectare Northshore Hamilton PDA
- Largest waterfront urban renewal precinct
- Attracting investment and industry for jobs

## Brisbane Waterfront

- \$2.1 billion development
- Provide around 7,900sqm of open space
- Two commercial towers, new restaurants & waterfront promenade. Completion by 2026



### The Star Gold Coast

The \$2 billion-plus approved masterplan includes completion of The Darling hotel, refurbishment of The Star Grand hotel and works underway on the Dorsett hotel and apartments tower, due in 2022.



### Maroochydore City Centre

The new Maroochydore City Centre will create a commercial and city lifestyle with night life, event venues, dining, shopping, community facilities and water's edge experiences.

# Transport & Medical



## Transport Infrastructure

This is a fundamental enabler of the SEQ economy, providing access to employment, resources, services and the community. \$6.114B is allocated to the transport capital program this financial year, with a total indicative allocation of \$8.97B to December 2021.



Budget to Dec 2021  
\$8.97 Billion



Forecast to Create  
1000's of Jobs

### Major Transport Projects Starting 2020-23 & onwards

Project	Cost
Cross River Rail	\$6.725 Billion
New Generation Rollingstock	\$4.155 Billion
Pacific Motorway	\$1.942 Billion
Bruce Highway	\$1.474 Billion
Gold Coast Light Rail	\$709.9 Million
North Coast Rail Line	\$550.7 Million
Ipswich Motorway	\$400.0 Million
Centenary Motorway	\$80 Million
Northern Transitway	\$72 Million
Springfield Central: Park 'n' Ride	\$44 Million
<b>SUB TOTAL</b>	<b>\$16.1526 Billion</b>



## Health Budget 2019-2020

Queensland Health's total budget is \$19.233 billion for 2019-20. A total of \$15.655 billion of the budget, is allocated to Hospital and Health Services and other organisations.

There are four strategically significant health and knowledge precincts within the region: Herston Health Precinct, Princess Alexandra Health & Knowledge Precinct in Woolloongabba, the Gold Coast Health & Knowledge Precinct and Sunshine Coast University Hospital Precinct.



**\$3.049 Billion**  
Metro North Hospitals



**\$1.243 Billion**  
Sunshine Coast Hospitals



**\$2.566 Billion**  
Metro South Hospitals



**\$1.575 Billion**  
Gold Coast Hospitals

# Tourism, Sport & Education

## University Profile

There are a number of world class universities with major campuses in Brisbane, on the Gold Coast and Sunshine Coast including University of Queensland, QUT, Griffith University, Bond University, Southern Cross University and the University of Sunshine Coast.



## TAFE Queensland

TAFE Queensland is the largest, most experienced training provider that delivers practical, industry relevant training across a range of industries from entry level certificates to bachelor degrees with 27 locations in South East Queensland.



## Tourism Market Profile

Tourism contributes \$12.8 billion directly to the Queensland economy, accounting for 3.9% of Queensland's gross state product (GSP). The industry indirectly contributes an additional \$12.5 billion to the state's economy, making the total contribution \$25 billion, or 7.8% of total Queensland GSP.

## Brisbane Live

- \$2 billion development at Roma St Station
- New 18,000 entertainment arena complex
- Built above open-air Roma Street Rail Yards
- Includes a variety of mixed-use buildings

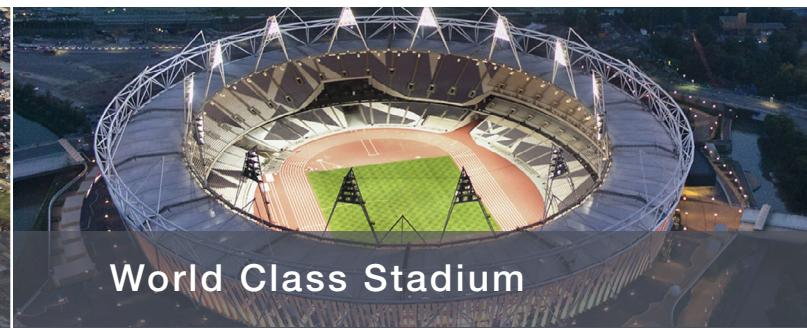
## Victoria Park Masterplan

- Converting golf course to 45ha public parkland
- Includes a 1.4-hectare lake, boardwalks and trails, a high-ropes course, children's water park, skate park and tennis courts.



## 2032 Olympic Games Bid

A South East Queensland Olympic Games could create 130,000 jobs and deliver more than \$8 billion in new trade opportunities. More than 80% of venues are already built.



## World Class Stadium

The new 80,000-seat stadium would host the athletics, opening & closing ceremonies of SEQ Games. Potential locations: RNA Showgrounds, QEII Stadium & Mayne Rodd Rail Yards.